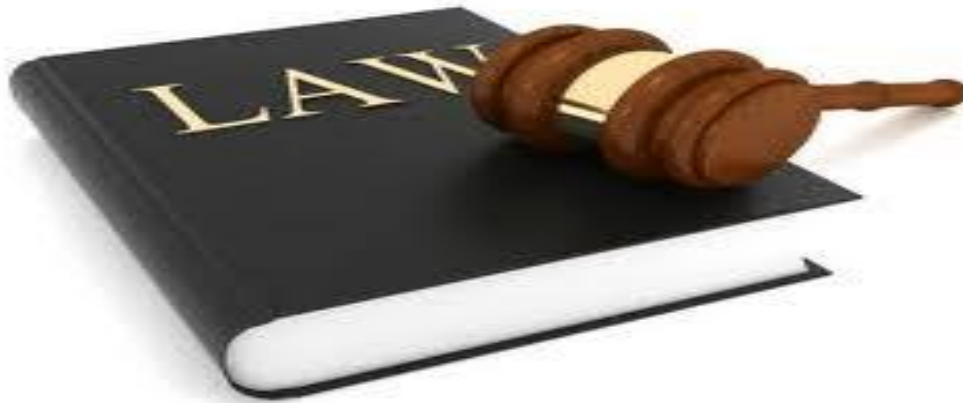


factum legal
advocate & solicitors

- A Team of proficient lawyers
- A blend of accomplished Company Secretaries
- A adept financial and tax Chartered Accountants




POINTERS

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APROPOS THE FIRM

- **factum legal, advocates and solicitors** is a boutique law firm providing a comprehensive range of legal services and solutions for domestic and international clients. Our practice extends across diverse sectors of industry and services legal. Our practice area embraces advisory consultancy and representation services and dispute resolution.
 - The firm specialise in M& A, Corporate Restructuring, Legal Due Diligence, Commercial Agreements, Corporate Compliance & Governance, Private Equity help desk, Litigation & Alternate Dispute Resolution, Inbound & Outbound Investment Transactions, Taxation , Registration and Licensing Services, Power Projects,.
 - We understand and appreciate the different challenges that our clients face in the current business environment as a result of technological changes, evolving government regulations, and competitive pressures in the marketplace. We are committed to provide a diverse set of legal services to our clients and assist them to meet these challenges successfully. Our clients are private and public companies from India and abroad, resident in India or Non-resident .
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OUR VALUES AND STRENGTHS

Our Value and strength

- We strive hard to execute our value in works we do. Our mission is to provide outstanding legal solutions to our clients with a strong emphasis on moral values. Our core values are important to us as they define who we are and for what stand. They act as powerful guiding principles despite a changing world around us. Standards we work for:
 - **Client Service**
 - **Integrity & Professionalism**
 - **Essence of Time**
 - **Commitment**
 - **Quality**
 - **Solution based approach**




ABOUT THE INSTITUTOR

Arun Gupta ,Founder & Managing Counsel

- He is a Commerce graduate, Law Graduate and fellow member of ICSI. He is enrolled as a member of bar council of Delhi. He has an extensive experience of more than 14 years in the fields of Corporate & Commercial Laws and Restructuring matters. He was partner with Corporate Professionals, advocates & solicitors before starting this firm. He primarily manages and admister matters related to Corporate Drafting, Corporate Restructuring, Joint Ventures, Collaborations, Takeovers and has acted as legal advisor for Initial Public Offerings, Rights Issues, FCCBs and foreign exchange transactions.
- His forte includes Legal Due Diligence for varied clients of different industries. He has assisted various corporate in identification of applicable laws, Corporate Compliance & Governance & Assurance services. He has advised many foreign clients for setting up Business in India along with strategy for inbound and outbound investment. He possesses vast experience of Corporate Secretarial and regulatory approvals and in particular has advised and assisted many private equity funded companies for regular and timely compliance of various obligations of their share holders a



INSTITUTOR OF THE FIRM (CONTD....)

- He guided and oversees various Shareholders & Management dispute till the stage of negotiation and settlement as a part of dispute resolution strategy. In addition to advising Indian clients, he has also advised foreign companies in structuring the acquisition or investment and advised on various legal and regulatory issues including FDI regulations.
 - He acted as a key contributor to the book authored by Corporate Professionals titled **“Insight into Companies Bill 2012”**.
 - **He is author of a book titled “Companies Act 2013- Impact on foreign companies in India (Covering relevant provisions of FEMA 1999) with renowned publisher CCH, a wolters kluwer business in 2014.**
 - He is a member of Corporate Affairs Committee of PHDCCI and a regular faculty and speaker in number of programs and seminars on Corporate Laws conducted by ICAI, ICSI, IICA, PHD Chamber and other professional bodies all around India.
 - He believes and applies the core principles of Integrity, commitment and professional approach in client services.
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GIRISH NARANG

- Mr. Girish Narang is a Commerce graduate, Law Graduate and fellow member of ICSI and had started his career as a corporate lawyer and pursued a mid-career full-time MBA from Manchester Business School, University of Manchester, UK. He has an extensive experience of more than 15 years as a professional in various fields. He has advised various clients on M&A, Fund-raising, Capital Markets and International Diversification during his stint as Senior Consultant with a boutique law firm. Post-MBA, he has worked in Plastics and Automotive sector, involving international projects and an acquisition in Turkey.
- Earlier Girish has worked with Azure Power as Vice President - Project Development & Legal Counsel. Azure Power is India's leading solar power producer. In Azure, he was responsible for entire gamut of project development activities starting from policy advocacy till completion of land acquisition and permitting, until the project was handed over to EPC team. On the legal side, he was handled equity & project finance documentation, RfP and PPA analysis (including analyzing bankability of PPAs), EPC and O&M documentation, Joint Venture agreements.
- Mr. Narang is presently advising various Indian & International clients on solar project development and legal matters pertaining to renewable energy in India. He has developed relationships with various top solar developers in India. He is managing all kinds of M & A , Private equity transactions in the areas of renewable energy. He advises clients on various project development aspects viz. bid management, competitive intelligence, land procurement & permitting, project management, identification & selection of EPC contractor, project financing, etc.

ANIL BHATIA

- He is a Commerce Graduate and Fellow member of the Institute of Chartered Accountants of India. He has 15 years of post qualification experience in Project & Corporate Finance, Working Capital Finance, Financial Modeling, Strategic Investment, Private Equity, Initial Public Offering (IPO), Overseas listing at AIM (UK), Valuations, Accounts, Auditing, Secretarial, Import and General Administration.
- He has worked with various big national and international companies at the senior management level in his career. He has executed various debt and private equity funding deals during his career span.
- His Vast experience in Corporate Finance has strengthened the firms profile in handling the various funding options for our clients.



AN ADVOCATE- MR. RISHI SOOD

- **Mr. Rishi Sood** holds a Law Graduate degree from Delhi University and is an associated member of ICSI. He is enrolled as member of Bar council of Delhi. Mr. Rishi Sood having experience of more than 5 years in the areas of Mergers and Acquisitions, Corporate & Commercial Dispute, Mediation and Negotiation, Civil and Criminal Litigation and representation. He regularly represents clients before the High Court, District courts and Tribunals, SEBI, Appellate Tribunal, Arbitration. Before association with this firm he has part of Corporate Professionals, advocates & solicitors and also worked with Rathee & Associates.
- His rich experience and expert knowledge has strengthen and supplemented the firms profile in handling litigation before various legal forums and regulatory authorities.



Mr. Rahul Bansal

- He is a Chartered accountant and member of Institute of Chartered Accountant of India has an extensive experience of more than 5 years in almost every facet of the accounting profession including valuations of shares and business, auditing and taxation. As tenacious and energetic professional his focus area is taxation and valuation of shares & business.
- His ability to understand the business environment coupled with his sound financial and accounting background has enabled him to specialise in conducting statutory audits of companies. His steadfast focus on financial advisory reinforces the firm's ability to cater to the needs of clients.



OUR EXECUTION TEAM

- Our Execution Team consist of qualified company secretaries and advocate & research analyst, who plays most important role of delivery of services and ensure client satisfaction.
- Timely and effective service is the core responsibility of our execution team.



OUR PRACTICE DOMAIN

factum legal, advocates and solicitors is a boutique law firm of finest professionals and consultants with an outstanding focus in providing a comprehensive range of legal services and solutions for domestic and international clients. . Our practice area embraces advisory and consultancy and representative services . The firm assist in the completion of regulatory and statutory obligations with respect to the following:

- **M& A and Corporate Restructuring**
- **Legal Due Diligence**
- **Corporate Governance and Compliance (Specilaised services on Companies Act 2013)**
- **Litigation and Alternate Dispute Resolution**
- **Foreign Exchange Transactions**
- **Registration and Licensing Services**
- **Power Projects**
- **Private Equity Help Desk**



M& A, CORPORATE RESTRUCTURING

We advise clients on all Merger, Demerger, Financial reengineering, takeover, acquisitions, joint ventures and stand firm on our value of excellence. Our domain and subject focused team of professionals enable the clients to get the best out of every deal of M&A transactions. Our paired teams of professionals provide practical solutions for tricky legal issues in M&A transactions.

- **Mergers, Demergers Disinvestment**
- **Takeovers and Acquisitions**
- **Corporate Restructuring and Re- engineering**
- **Cross border transactions covering Joint Venture, Share Purchase/Share transfer /Share Subscription Agreements**



DUE DILIGENCES

Due diligence is a way of preventing unnecessary harm to either party involved in a transaction, however, in reality means much more than simply verifying background information on a particular transaction.

The service we offer includes:

- **Legal Due Diligence for Investment/ Joint Ventures**
- **Legal Due diligence for Acquisition**
- **Legal Due Diligence for Right Issue or Preferential allotment.**
- **Legal Due diligence for QIB Placement or FCCB Placement;**



In today's climate of global austerity, having a multi jurisdictional approach to compliance is essential. With professionals from diverse filed we extend our services beyond local laws and compliances to ensure the clear direction and real-time answers for clients. We assist our clients in establishing customized corporate compliance programs on the basis of applicable laws using your resources most effectively to minimize risk. We address following areas:

- **Corporate Law Assurance**
- **Advisory and Opinion on Corporate Law**
- **Regulatory Approvals and Compounding**
- **Corporate Secretarial**
- **Customised service for Companies Act 20**



PRIVATE EQUITY HELP DESK SERVICES

- We provide legal services to Private Equity Investor as a help desk across the full range of their operations and activities. We are actively involved following policy issues affecting Private Equity & Venture Capital industry on a national level, including legislative & regulatory matters.
- **Check adherence to SHA /SSA/JV covenants**
- **Assistance with preparation & review of the BOD Notice & agenda**
- **Ensure all concerns by the PE are being tracked and addressed.**
- **Specific adherence of law applicable for related party transactions by compa**
- **Shareholders Rights;**
- **Management Dispute**



LITIGATION & ALTERNATE DISPUTE RESOLUTION

- In present scenario corporates are demanding a unified litigation solution that is consultative in nature, provides a legally defensible, high quality process and can drive low cost through technology and global delivery centers. Based on the needs of clients the Firm is actively engaged in providing the real time services in following area:
- **Advisory & Representation- Management Dispute, Oppression & Mismanagement**
- **Corporate Litigation and Representation**
- **Civil and Criminal representation;**
- **Mediation, Negotiation & Settlement**
- **Contractual & Commercial Disputes**



FOREIGN EXCHANGE TRANSACTIONS

- Foreign exchange transaction is a type of currency transaction that involves two countries. The firm provide specialized services for raising the fund form foreign market apart form helping in transaction effecting capital and current account. The firm provides following services:
- **External Commercial Borrowings**
- **Non Banking Financial Companies (NBFC) Registrations**
- **Capital & Current A/c Transactions**
- **RBI/ FIPB Approvals & Compoundi**



REGISTRATION AND LICENSING SERVICES

We put forth our expertise to provide an effective means exclusively for foreign residents to start their business hassle free by providing legal services for registration of all kinds of licenses. We provide customized service packages based on the need of the client. We are acclaimed for the authenticity and speed of Business License Registration. We undertake all the legal procedures with respect registration of Business, Entities in India and abroad including Tax Registrations. Our registration services include:

- **Corporate Registration;**
- **Tax Registrations;**
- **Intellectual Property Registration;**
- **Labour and Industrial Law Registration;**
- **Environment Laws Registration;**
- **Business and sector specific Registrations.**



POWER PROJECTS

We advise clients in building and operating major power projects and securing production and distribution business. The firm has an experience and knowledge of with all facets of the Power Industry and provides services in area covering:

- **Investment advisory , due diligence and commercial advisory;**
- **Drafting of agreements related to Power Sale, Power Plant Operations, Fuel Supply, Transmission access for Power Projects;**
- **Advisory services on Regulatory issues & policy framework for Power Projects**



COMPANIES ACT 2013

- Corporate Presentation & Customised Policy Document for Companies in India;
- Research Based advisory and opinion by dedicated team;
- Assessment Report on applicable provisions of Companies Act 2013
- Company law assurance services;
- Drafting of Articles as per new provisions.
- Advisory services on provisions of the Act in customized manner.

Founder of firm is author of the book titled “**Impact on foreign companies in India (Covering relevant provisions of FEMA 1999)** with renowned publisher CCH, a wolters kluwer business in 2014.



OUR CONTACT

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